



2024 ANNUAL REPORT

The CMSA Foundation strives to impact the practice of case management by funding and publishing research and process improvement thereby increasing awareness of case management contributions to the healthcare industry.

**Amplifying the Voice
of Case Management**

 615-432-0101

 www.cmsafoundation.org

 5034A Thoroughbred Ln
Brentwood, TN 37027



TO OUR DONORS & SUPPORTERS



Alan Boardman

*LMSW, ACM-SW
President, CMSA Foundation*

Our work is made possible by the generosity of our supporters.

2024 was another year of incredible work by the CMSA Foundation. Our commitment to advancing case management best practices continues to fill me with gratitude and inspiration.

For those who may not be familiar, the CMSA Foundation is a nonprofit organization serving as the philanthropic arm of CMSA. While we work closely with CMSA, the Foundation operates independently, relying solely on donations and volunteer efforts. Our dedicated Foundation Board has worked tirelessly throughout 2024 to foster advancements in case management through research, recognition, and the promotion of best practices.

The CMSA Foundation continues to shine a spotlight on the value of case management by recognizing and rewarding those who drive innovation in clinical practice and process improvement.

These contributions are shared to expand the repository of evidence-based practices found in the CMSA Foundation Library. The Foundation also supports research initiatives focusing on models of care for vulnerable populations and public policy advocacy to expand access to case management programs. It is our honor to celebrate and amplify the extraordinary achievements of Case Managers.

We are deeply grateful to our individual donors, organizational partners, and CMSA chapter champions whose contributions fund our awards and grants.

I invite you to give back to the professional practice by supporting the CMSA Foundation.

Alan Boardman



Your tax-deductible donation is an investment in the development of case management. change the face of the industry while changing the lives of case managers and their clients.

Donate Today: www.cmsafoundation/donate-now



\$48,000

OUR IMPACT

Accomplishments So Far

- Launched the CMSA Foundation Library
- Provided scholarships, grants and awards totaling \$48,000.
- Integrated Case Management Training Scholarships
- Case Management Research Awards
- Case Management Practice Improvement Awards
- Conference Registration Awards
- Margaret Leonard Public Policy Grants

2024 Financial
Awards

\$8,794

OUR GOALS

Within 10 years, the CMSA Foundation will secure and implement a major grant-funded research project so impactful that case managers and their contributions to the healthcare industry are clear, compelling, and irrefutable.

WHO WE ARE

MISSION

The CMSA Foundation strives to impact the practice of case management by funding and publishing research and process improvement thereby increasing awareness of case management contributions to the healthcare industry.

VISION

The CMSA Foundation will become the leading philanthropic organization for professional case managers by elevating value, visibility, and the practice of case management resulting in healthcare improvements for those we serve.

WHY CASE MANAGEMENT PRACTICE IMPROVEMENT & RESEARCH IS IMPORTANT



Research **quantifies** the full impact of case management practices defined in CMSA's Standards of Practice.



Practice Improvement Awards **identify** and celebrate innovations that lead to greater efficiency and improved outcomes.



Publishing evidenced-based practices that can be replicated **increases** access to outstanding programs for diverse populations.



Empowering case managers with positive data equips them to inform key stakeholders and to advocate for effective programs.

YOU CAN COUNT ON US

ADVANCE THE PROFESSIONAL PRACTICE

- Publish research that measures outcomes using empirical data
- Honor and reward successful practice innovations
- Elevate CMSA's Standards of Practice by illustrating their impact with proven results
- Continuously fundraise to bestow awards, grants and scholarships

LEARN FROM ONE ANOTHER

- **New!** Build and share CMSA Foundation Library
- Publish articles and blogs from Practice Improvement Award winners and finalists
- Sponsor educational webinars

ENGAGE IN SOLUTIONS

- Provide support and resources for new initiatives
- Support public policy efforts that advocate for case management programs
- Share evidenced-based practices that can be replicated across the continuum of care





FINANCIAL OVERVIEW

Total donations in 2024 covered 98% of the Foundation's administrative expenses. The Foundation Board is made up of volunteers who receive no compensation for their service. The Foundation receives no financial support from CMSA.



Friends of the Foundation

35%



Chapters

10%



In Memoriam

3%



Conference

33%



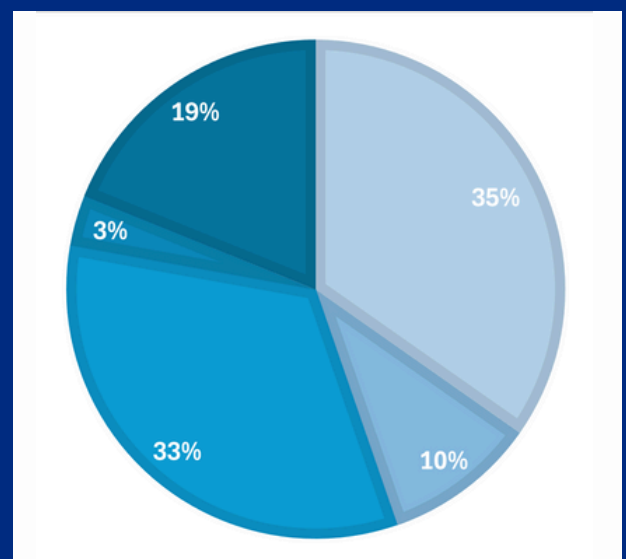
Other

19%

CMSA Foundation Donation Sources

Operational costs include monthly management fees for PMG staff time, insurance, database and website fees, legal retainer, and business registration fees.

We are grateful to donors who make monthly recurring donations to advance case management research and process improvement.



SUPPORT CASE MANAGEMENT

WAYS TO SUPPORT



One-Time Donations

Individual and organizational donors.



Friends of the Foundation

Recurring donations of at least \$10/month make a lasting impact.



Chapter Fundraising

Host fundraising events at the chapter level.



Honor / Memoriam Tributes

One-time or monthly contributions to honor a respected colleague or mentor or loved one.



Corporate Sponsorship

Sponsor a program, award, or other campaign supporting case managers.

Members Supporting Members

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