

2025 ANNUAL REPORT

The CMSA Foundation strives to impact the practice of case management by funding and publishing research and process improvement thereby increasing awareness of case management contributions to the healthcare industry.

**Amplifying the Voice
of Case Management**

 615-432-0101

 www.cmsafoundation.org

 5034A Thoroughbred Ln
Brentwood, TN 37027





TO OUR DONORS & SUPPORTERS



Alan Boardman

*LMSW, ACM-SW
President, CMSA Foundation*

The CMSA Foundation proudly serves as the philanthropic arm of CMSA, operating independently with the support of generous donors and dedicated volunteers. Working in close alignment—but with a distinct mission—the Foundation exists to elevate the profession by investing in research, honoring excellence, and expanding access to best practices that strengthen care delivery across settings.

Throughout 2025, our Foundation Board focused its efforts on amplifying the impact of case managers leading change in clinical practice, care coordination, and system improvement. Through awards, grants, and funded initiatives, we continue to highlight the critical role case management plays in improving outcomes, particularly for vulnerable and underserved populations.

The knowledge generated through these efforts is shared through the CMSA Foundation Library, growing our collective evidence base and supporting data-informed decision-making.

The Foundation also remains committed to research and advocacy that advance sustainable models of care and expand access to case management services nationwide.

None of this work would be possible without the generosity of our individual donors, partners, and CMSA chapter champions. Our Friends of the Foundation are especially vital, providing steady monthly support that allows us to plan thoughtfully, expand our reach, and remain responsive in a changing healthcare environment.

I invite you to become a Friend of the Foundation and join us in strengthening and sustaining case management. Together, we can continue to elevate the profession and the impact it has on those we serve.

Alan Boardman



Your tax-deductible donation is an investment in the development of case management. change the face of the industry while changing the lives of case managers and their clients.

Donate Today: www.cmsafoundation/donate-now

\$58,000

OUR IMPACT

Accomplishments So Far

- Expanded the CMSA Foundation Library
- Provided scholarships, grants and awards totaling \$58,000.
- Integrated Case Management Training Scholarships
- Case Management Research Awards
- Case Management Practice Improvement Awards
- Conference Registration Awards
- Margaret Leonard Public Policy Grants

2025 Financial
Awards

\$8,905

OUR GOALS

Within 10 years, the CMSA Foundation will secure and implement a major grant-funded research project so impactful that case managers and their contributions to the healthcare industry are clear, compelling, and irrefutable.

WHO WE ARE

MISSION

The CMSA Foundation strives to impact the practice of case management by funding and publishing research and process improvement thereby increasing awareness of case management contributions to the healthcare industry.

VISION

The CMSA Foundation will become the leading philanthropic organization for professional case managers by elevating value, visibility, and the practice of case management resulting in healthcare improvements for those we serve.

WHY CASE MANAGEMENT PRACTICE IMPROVEMENT & RESEARCH IS IMPORTANT



Research **quantifies** the full impact of case management practices defined in CMSA's Standards of Practice.



Practice Improvement Awards **identify** and celebrate innovations that lead to greater efficiency and improved outcomes.



Publishing evidenced-based practices that can be replicated **increases** access to outstanding programs for diverse populations.



Empowering case managers with positive data equips them to inform key stakeholders and to advocate for effective programs.

YOU CAN COUNT ON US

ADVANCE THE PROFESSIONAL PRACTICE

- Publish research that measures outcomes using empirical data
- Honor and reward successful practice innovations
- Elevate CMSA's Standards of Practice by illustrating their impact with proven results
- Continuously fundraise to bestow awards, grants and scholarships

LEARN FROM ONE ANOTHER

- Build and share CMSA Foundation Library
- Publish articles and blogs from Practice Improvement Award winners and finalists
- Sponsor educational webinars

ENGAGE IN SOLUTIONS

- Provide support and resources for new initiatives
- Support public policy efforts that advocate for case management programs
- Share evidenced-based practices that can be replicated across the continuum of care





FINANCIAL OVERVIEW

Total donations in 2025 covered 93% of the Foundation’s administrative expenses. The Foundation Board is made up of volunteers who receive no compensation for their service. The Foundation receives no financial support from CMSA.



Friends of the Foundation

37%



Chapters

11%



In Memoriam

6%



Conference

34%



Other

12%

CMSA Foundation Donation Sources

Operational costs include monthly management fees for PMG staff time, insurance, database and website fees, legal retainer, and business registration fees.

We are grateful to donors who make monthly recurring donations to advance case management research and process improvement.



When you become a Friend of the Foundation, your recurring donation directly supports initiatives that elevate the practice of case management and advance professional growth.

SUPPORT CASE MANAGEMENT

WAYS TO SUPPORT



One-Time Donations

Individual and organizational donors.



Friends of the Foundation

Recurring donations of at least \$10/month make a lasting impact.



Chapter Fundraising

Host fundraising events at the chapter level.



Honor / Memoriam Tributes

One-time or monthly contributions to honor a respected colleague or mentor or loved one.



Corporate Sponsorship

Sponsor a program, award, or other campaign supporting case managers.

Members Supporting Members

2025 BOARD OF DIRECTORS

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